



**ITEMS 10 THROUGH 21**

FILE NUMBER: 530-838

- 10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?  
No
- 11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?  
No
- 11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?  
No
- 12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?  
Yes
- 13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)  
No
- 14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?  
\$150,000
- 15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?  
No
- 16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?  
No
- 17. Did the labor organization have any contingent liabilities at the end of the reporting period?  
No
- 18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?  
No
- 19. What is the date of the labor organization's next regular election of officers?  
03/2017

20. How many members did the labor organization have at the end of the reporting period?  
2

21. What are the labor organization's rates of dues and fees?

| Rates of Dues and Fees |        |      |         |         |
|------------------------|--------|------|---------|---------|
| Dues/Fees              | Amount | Unit | Minimum | Maximum |
| (a) Regular Dues/Fees  | 0      | per  | 0       | 0       |
| (b) Working Dues/Fees  | 0      | per  | 0       | 0       |
| (c) Initiation Fees    | 0      | per  | 0       | 0       |
| (d) Transfer Fees      | 0      | per  | 0       | 0       |
| (e) Work Permits       | 0      | per  | 0       | 0       |

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**STATEMENT A - ASSETS AND LIABILITIES**

FILE NUMBER: 530-838

|                              | <b>STATEMENT A - ASSETS AND LIABILITIES</b> |                      |                               |                             |
|------------------------------|---------------------------------------------|----------------------|-------------------------------|-----------------------------|
|                              | ASSETS                                      | Schedule Number      | Start of Reporting Period (A) | End of Reporting Period (B) |
| <b>ASSETS</b>                | 22. Cash                                    |                      | \$207,984                     | \$223,813                   |
|                              | 23. Accounts Receivable                     | 1                    | \$388,255                     | \$302,231                   |
|                              | 24. Loans Receivable                        | 2                    | \$0                           | \$0                         |
|                              | 25. U.S. Treasury Securities                |                      | \$0                           | \$0                         |
|                              | 26. Investments                             | 5                    | \$0                           | \$0                         |
|                              | 27. Fixed Assets                            | 6                    | \$19,056                      | \$20,687                    |
|                              | 28. Other Assets                            | 7                    | \$1,531                       | \$3,204                     |
|                              | <b>29. TOTAL ASSETS</b>                     |                      | <b>\$616,826</b>              | <b>\$549,935</b>            |
|                              | <b>LIABILITIES</b>                          | 30. Accounts Payable | 8                             | \$33,365                    |
| 31. Loans Payable            |                                             | 9                    | \$100,000                     | \$100,000                   |
| 32. Mortgages Payable        |                                             |                      | \$0                           | \$0                         |
| 33. Other Liabilities        |                                             | 10                   | \$8,316                       | \$21                        |
| <b>34. TOTAL LIABILITIES</b> |                                             |                      | <b>\$141,681</b>              | <b>\$143,787</b>            |
| <b>35. NET ASSETS</b>        |                                             |                      | <b>\$475,145</b>              | <b>\$406,148</b>            |

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**STATEMENT B - RECEIPTS AND DISBURSEMENTS**

FILE NUMBER: 530-838

| CASH RECEIPTS                                       |     |                    | CASH DISBURSEMENTS                                   |     |                    |
|-----------------------------------------------------|-----|--------------------|------------------------------------------------------|-----|--------------------|
|                                                     | SCH | AMOUNT             |                                                      | SCH | AMOUNT             |
| 36. Dues and Agency Fees                            |     | \$0                | 50. Representational Activities                      | 15  | \$1,353,093        |
| 37. Per Capita Tax                                  |     | \$253,526          | 51. Political Activities and Lobbying                | 16  | \$155,279          |
| 38. Fees, Fines, Assessments, Work Permits          |     | \$0                | 52. Contributions, Gifts, and Grants                 | 17  | \$0                |
| 39. Sale of Supplies                                |     | \$0                | 53. General Overhead                                 | 18  | \$154,456          |
| 40. Interest                                        |     | \$310              | 54. Union Administration                             | 19  | \$180,950          |
| 41. Dividends                                       |     | \$0                | 55. Benefits                                         | 20  | \$500,262          |
| 42. Rents                                           |     | \$0                | 56. Per Capita Tax                                   |     | \$0                |
| 43. Sale of Investments and Fixed Assets            | 3   |                    | 57. Strike Benefits                                  |     | \$0                |
| 44. Loans Obtained                                  | 9   | \$100,000          | 58. Fees, Fines, Assessments, etc.                   |     | \$0                |
| 45. Repayments of Loans Made                        | 2   | \$0                | 59. Supplies for Resale                              |     | \$0                |
| 46. On Behalf of Affiliates for Transmittal to Them |     | \$0                | 60. Purchase of Investments and Fixed Assets         | 4   | \$2,228            |
| 47. From Members for Disbursement on Their Behalf   |     | \$0                | 61. Loans Made                                       | 2   | \$0                |
| 48. Other Receipts                                  | 14  | \$2,256,444        | 62. Repayment of Loans Obtained                      | 9   | \$100,000          |
| <b>49. TOTAL RECEIPTS</b>                           |     | <b>\$2,610,280</b> | 63. To Affiliates of Funds Collected on Their Behalf |     | \$0                |
|                                                     |     |                    | 64. On Behalf of Individual Members                  |     | \$0                |
|                                                     |     |                    | 65. Direct Taxes                                     |     | \$148,204          |
|                                                     |     |                    | 66. Subtotal                                         |     | \$2,594,472        |
|                                                     |     |                    | 67. Withholding Taxes and Payroll Deductions         |     |                    |
|                                                     |     |                    | 67a. Total Withheld                                  |     | \$364,057          |
|                                                     |     |                    | 67b. Less Total Disbursed                            |     | \$364,036          |
|                                                     |     |                    | 67c. Total Withheld But Not Disbursed                |     | \$21               |
|                                                     |     |                    | <b>68. TOTAL DISBURSEMENTS</b>                       |     | <b>\$2,594,451</b> |

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**SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE**

FILE NUMBER: 530-838

| Entity or Individual Name<br>(A)                                                        | Total Account<br>Receivable<br>(B) | 90-180<br>Days<br>Past Due<br>(C) | 180+ Days<br>Past Due<br>(D) | Liquidated<br>Account<br>Receivable<br>(E) |
|-----------------------------------------------------------------------------------------|------------------------------------|-----------------------------------|------------------------------|--------------------------------------------|
| SEUI Local 49                                                                           | \$6,136                            |                                   | \$6,136                      |                                            |
| Total of all itemized accounts receivable                                               | \$6,136                            | \$0                               | \$6,136                      | \$0                                        |
| Totals from all other accounts receivable                                               | \$296,095                          |                                   |                              |                                            |
| <b>Totals</b> (Total of Column (B) will be automatically entered in Item 23, Column(B)) | \$302,231                          | \$0                               | \$6,136                      | \$0                                        |

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**SCHEDULE 2 - LOANS RECEIVABLE**

FILE NUMBER: 530-838

| List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount.<br>(A) | Loans Outstanding at Start of Period<br>(B) | Loans Made During Period<br>(C) | Repayments Received During Period |                             | Loans Outstanding at End of Period<br>(E) |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------------------|-----------------------------------|-----------------------------|-------------------------------------------|
|                                                                                                                                                                                          |                                             |                                 | Cash<br>(D)(1)                    | Other Than Cash<br>(D)(2)   |                                           |
| Total of loans not listed above                                                                                                                                                          | \$0                                         |                                 |                                   |                             |                                           |
| <b>Total of all lines above</b>                                                                                                                                                          | \$0                                         | \$0                             | \$0                               | \$0                         | \$0                                       |
| Totals will be automatically entered in...                                                                                                                                               | Item 24<br>Column (A)                       | Item 61                         | Item 45                           | Item 69<br>with Explanation | Item 24<br>Column (B)                     |

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**SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 530-838

| Description (if land or buildings give location)<br>(A)                  | Cost<br>(B) | Book Value<br>(C) | Gross Sales Price<br>(D) | Amount Received<br>(E) |
|--------------------------------------------------------------------------|-------------|-------------------|--------------------------|------------------------|
| <b>Total of all lines above</b>                                          | \$0         | \$0               | \$0                      | \$0                    |
|                                                                          |             |                   | Less Reinvestments       |                        |
| (The total from Net Sales Line will be automatically entered in Item 43) |             |                   | <b>Net Sales</b>         |                        |

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**SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS**

FILE NUMBER: 530-838

| Description (if land or buildings, give location)<br>(A)                      | Cost<br>(B) | Book Value<br>(C)    | Cash Paid<br>(D) |
|-------------------------------------------------------------------------------|-------------|----------------------|------------------|
| APPLE COMPUTER                                                                | \$2,228     | \$2,228              | \$2,228          |
| Total of all lines above                                                      | \$2,228     | \$2,228              | \$2,228          |
|                                                                               |             | Less Reinvestments   | \$0              |
| (The total from Net Purchases Line will be automatically entered in Item 60.) |             | <b>Net Purchases</b> | \$2,228          |

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**SCHEDULE 5 - INVESTMENTS**

FILE NUMBER: 530-838

| Description<br>(A)                                                                                                                                              | Amount<br>(B) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| <b>Marketable Securities</b>                                                                                                                                    |               |
| A. Total Cost                                                                                                                                                   |               |
| B. Total Book Value                                                                                                                                             |               |
| C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.                                                                  |               |
| <b>Other Investments</b>                                                                                                                                        |               |
| D. Total Cost                                                                                                                                                   |               |
| E. Total Book Value                                                                                                                                             |               |
| F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached. |               |
| <b>G. Total of Lines B and E</b> (Total will be automatically entered in Item 26, Column(B))                                                                    | <b>\$0</b>    |

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**SCHEDULE 6 - FIXED ASSETS**

FILE NUMBER: 530-838

| Description<br>(A)                                                                                             | Cost or Other Basis<br>(B) | Total Depreciation or<br>Amount Expensed<br>(C) | Book Value<br>(D) | Value<br>(E) |
|----------------------------------------------------------------------------------------------------------------|----------------------------|-------------------------------------------------|-------------------|--------------|
| A. Land (give location)                                                                                        | \$0                        |                                                 | \$0               | \$0          |
| B. Buildings (give location)                                                                                   | \$0                        | \$0                                             | \$0               | \$0          |
| C. Automobiles and Other Vehicles                                                                              |                            |                                                 |                   |              |
| D. Office Furniture and Equipment                                                                              | \$53,622                   | \$32,835                                        | \$20,687          | \$45,000     |
| E. Other Fixed Assets                                                                                          |                            |                                                 |                   |              |
| <b>F. Totals of Lines A through E</b> (Column(D) Total will<br>be automatically entered in Item 27, Column(B)) | \$53,622                   | \$32,835                                        | \$20,687          | \$45,000     |

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**SCHEDULE 7 - OTHER ASSETS**

FILE NUMBER: 530-838

| Description<br>(A)                                                       | Book Value<br>(B) |
|--------------------------------------------------------------------------|-------------------|
| Prepaid Expenses                                                         | \$2,954           |
| Deposits                                                                 | \$250             |
| <b>Total</b> (Total will be automatically entered in Item 28, Column(B)) | <b>\$3,204</b>    |

Form LM-2 (Revised 2010)

**SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE**

FILE NUMBER: 530-838

| Entity or Individual Name<br>(A)                                                           | Total Account<br>Payable<br>(B) | 90-180 Days<br>Past Due<br>(C) | 180+ Days Past<br>Due<br>(D) | Liquidated<br>Account<br>Payable<br>(E) |
|--------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|------------------------------|-----------------------------------------|
| Total for all itemized accounts payable                                                    | \$0                             | \$0                            | \$0                          | \$0                                     |
| Total from all other accounts payable                                                      | \$43,766                        | \$0                            | \$0                          | \$0                                     |
| <b>Totals</b> (Total for Column(B) will be automatically entered in Item 30,<br>Column(D)) | \$43,766                        | \$0                            | \$0                          | \$0                                     |

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**SCHEDULE 9 - LOANS PAYABLE**

FILE NUMBER: 530-838

| Source of Loans Payable at Any Time During the Reporting Period (A) | Loans Owed at Start of Period (B) | Loans Obtained During Period (C) | Repayment During Period Cash (D)(1) | Repayment During Period Other Than Cash (D)(2) | Loans Owed at End of Period (E) |
|---------------------------------------------------------------------|-----------------------------------|----------------------------------|-------------------------------------|------------------------------------------------|---------------------------------|
| OHWBST                                                              | \$100,000                         | \$100,000                        | \$100,000                           | \$0                                            | \$100,000                       |
| <b>Total Loans Payable</b>                                          | <b>\$100,000</b>                  | <b>\$100,000</b>                 | <b>\$100,000</b>                    | <b>\$0</b>                                     | <b>\$100,000</b>                |
| Totals will be automatically entered in...                          | Item 31<br>Column (C)             | Item 44                          | Item 62                             | Item 69<br>with Explanation                    | Item 31<br>Column (D)           |

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**SCHEDULE 10 - OTHER LIABILITIES**

FILE NUMBER: 530-838

| Description<br>(A)                                                                         | Amount at End of Period<br>(B) |
|--------------------------------------------------------------------------------------------|--------------------------------|
| Pay roll liabilities                                                                       | \$21                           |
| <b>Total Other Liabilities</b> (Total will be automatically entered in Item 33, Column(D)) | <b>\$21</b>                    |

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**SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS**

FILE NUMBER: 530-838

|                                    | (A)<br>Name                                   | (B)<br>Title | (C)<br>Status                                       | (D)<br>Gross Salary<br>Disbursements<br>(before any<br>deductions) | (E)<br>Allowances<br>Disbursed | (F)<br>Disbursements<br>for Official<br>Business | (G)<br>Other<br>Disbursements not<br>reported in<br>(D) through (F) | (H)<br>TOTAL |
|------------------------------------|-----------------------------------------------|--------------|-----------------------------------------------------|--------------------------------------------------------------------|--------------------------------|--------------------------------------------------|---------------------------------------------------------------------|--------------|
| A                                  | SISK , ROBERT                                 |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B                                  | PRESIDENT                                     |              |                                                     | \$0                                                                | \$0                            | \$0                                              |                                                                     | \$0          |
| C                                  |                                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I                                  | Schedule 15<br>Representational<br>Activities | 25 %         | Schedule 16<br>Political Activities<br>and Lobbying | 50 %                                                               | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       | 25 %         |
| A                                  | CONROY , HEATHER                              |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B                                  | SECRETARY/TREASURER                           |              |                                                     | \$0                                                                | \$0                            | \$0                                              |                                                                     | \$0          |
| C                                  |                                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I                                  | Schedule 15<br>Representational<br>Activities | 25 %         | Schedule 16<br>Political Activities<br>and Lobbying | 50 %                                                               | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       | 25 %         |
| A                                  | HAGINS , FELISA                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B                                  | DIRECTOR                                      |              |                                                     | \$0                                                                | \$0                            | \$0                                              |                                                                     | \$0          |
| C                                  |                                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I                                  | Schedule 15<br>Representational<br>Activities | 25 %         | Schedule 16<br>Political Activities<br>and Lobbying | 50 %                                                               | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       | 25 %         |
| A                                  | NIEMI , MEG                                   |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B                                  | VICE PRESIDENT                                |              |                                                     | \$0                                                                | \$0                            | \$0                                              |                                                                     | \$0          |
| C                                  |                                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I                                  | Schedule 15<br>Representational<br>Activities | 25 %         | Schedule 16<br>Political Activities<br>and Lobbying | 50 %                                                               | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       | 25 %         |
| <b>Total Officer Disbursements</b> |                                               |              |                                                     | \$0                                                                | \$0                            | \$0                                              | \$0                                                                 | \$0          |
| <b>Less Deductions</b>             |                                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| <b>Net Disbursements</b>           |                                               |              |                                                     |                                                                    |                                |                                                  |                                                                     | \$0          |

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## SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 530-838

|   | (A)<br>Name                                   | (B)<br>Title | (C)<br>Other Payer                                  | (D)<br>Gross Salary<br>Disbursements<br>(before any<br>deductions) | (E)<br>Allowances<br>Disbursed | (F)<br>Disbursements<br>for Official<br>Business | (G)<br>Other<br>Disbursements not<br>reported in<br>(D) through (F) | (H)<br>TOTAL |
|---|-----------------------------------------------|--------------|-----------------------------------------------------|--------------------------------------------------------------------|--------------------------------|--------------------------------------------------|---------------------------------------------------------------------|--------------|
| A | DUBINSKY , ALAN L                             |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$17,381                                                           | \$1,660                        | \$247                                            |                                                                     | \$19,288     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | GORDON , ALEXANDER                            |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$21,884                                                           | \$3,908                        | \$618                                            |                                                                     | \$26,410     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | STRAIGHT , CAROL                              |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$27,478                                                           | \$2,150                        | \$366                                            |                                                                     | \$29,994     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | THEISEN , CATHERINE                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | POLITICAL ORGANIZER                           |              |                                                     | \$13,401                                                           | \$2,643                        | \$0                                              |                                                                     | \$16,044     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities |              | Schedule 16<br>Political Activities<br>and Lobbying | 100 %                                                              | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | LABBE , CINDY                                 |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | HEMOCARE TRUST DIRECTOR                       |              |                                                     | \$86,720                                                           | \$4,020                        | \$2,640                                          |                                                                     | \$93,380     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 50 %         | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       | 50 %         |
| A | ICKLER , CRAIG                                |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$49,437                                                           | \$4,020                        | \$1,135                                          |                                                                     | \$54,592     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | HO , DAVID V                                  |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$17,392                                                           | \$1,275                        | \$303                                            |                                                                     | \$18,970     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | BISHOP , DUSTIN                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$49,012                                                           | \$4,020                        | \$902                                            |                                                                     | \$53,934     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | VILA , FRANCES                                |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$49,012                                                           | \$4,920                        | \$930                                            |                                                                     | \$54,862     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | BAUMER , IDA B                                |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$56,835                                                           | \$5,182                        | \$1,604                                          |                                                                     | \$63,621     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | SHOCKEY , JEREMY                              |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$16,396                                                           | \$1,717                        | \$61                                             |                                                                     | \$18,174     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       |              |
| A | SCHAEFFER , JOSEPH                            |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ACA MANAGER                                   |              |                                                     | \$83,992                                                           | \$4,920                        | \$5,608                                          |                                                                     | \$94,520     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| I | Schedule 15<br>Representational<br>Activities | 50 %         | Schedule 16<br>Political Activities<br>and Lobbying |                                                                    | Schedule 17<br>Contributions   | Schedule 18<br>General Overhead                  | Schedule 19<br>Administration                                       | 50 %         |
| A | BLAKEY , JOSHUA                               |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |
| B | ORGANIZER                                     |              |                                                     | \$15,602                                                           | \$0                            | \$105                                            |                                                                     | \$15,707     |
| C | N/A                                           |              |                                                     |                                                                    |                                |                                                  |                                                                     |              |



|   | (A)<br>Name                                   | (B)<br>Title | (C)<br>Other Payer                                  | (D)<br>Gross Salary Disbursements (before any deductions) | (E)<br>Allowances Disbursed  | (F)<br>Disbursements for Official Business | (G)<br>Other Disbursements not reported in (D) through (F) | (H)<br>TOTAL |
|---|-----------------------------------------------|--------------|-----------------------------------------------------|-----------------------------------------------------------|------------------------------|--------------------------------------------|------------------------------------------------------------|--------------|
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | DESITTER , LOUIS                              |              |                                                     | \$50,832                                                  | \$4,020                      | \$1,123                                    |                                                            | \$55,975     |
| B | POLITICAL ORGANIZER                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | WHITESELL , LUCILENE                          |              |                                                     | \$47,257                                                  | \$6,427                      | \$1,041                                    |                                                            | \$54,725     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | MATIYEVSKAYA , MARINA                         |              |                                                     | \$31,660                                                  | \$2,280                      | \$390                                      |                                                            | \$34,330     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | SWANSON , MATTHEW                             |              |                                                     | \$92,189                                                  | \$4,020                      | \$4,608                                    |                                                            | \$100,817    |
| B | EXECUTIVE DIRECTOR                            |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities |              | Schedule 16<br>Political Activities<br>and Lobbying | 50 %                                                      | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              | 50 %         |
| A | RENE , MAXIME                                 |              |                                                     | \$9,332                                                   | \$794                        | \$175                                      |                                                            | \$10,301     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | FORTUNE , MAXWELL                             |              |                                                     | \$27,095                                                  | \$2,150                      | \$348                                      |                                                            | \$29,593     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | DUPREE , NICHOLAS                             |              |                                                     | \$34,019                                                  |                              |                                            |                                                            | \$34,019     |
| B | ORGANIZER ASSISTANT                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 25 %         | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              | 75 %         |
| A | SAMOYLENKO , PETR                             |              |                                                     | \$38,594                                                  | \$2,784                      | \$398                                      |                                                            | \$41,776     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | PEDROZA , ROSALIE                             |              |                                                     | \$52,403                                                  | \$4,712                      | \$1,409                                    |                                                            | \$58,524     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | THOMPSON , STEPHEN                            |              |                                                     | \$48,682                                                  | \$4,505                      | \$1,198                                    |                                                            | \$54,385     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | CRAWFORD , THOMAS                             |              |                                                     | \$30,109                                                  | \$3,694                      | \$578                                      |                                                            | \$34,381     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | YAROSLAVKIN , VERA                            |              |                                                     | \$41,687                                                  | \$0                          | \$504                                      |                                                            | \$42,191     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |
| I | Schedule 15<br>Representational<br>Activities | 100 %        | Schedule 16<br>Political Activities<br>and Lobbying |                                                           | Schedule 17<br>Contributions | Schedule 18<br>General Overhead            | Schedule 19<br>Administration                              |              |
| A | REILLY , VICTORIA                             |              |                                                     | \$45,556                                                  | \$4,130                      | \$1,263                                    |                                                            | \$50,949     |
| B | ORGANIZER                                     |              |                                                     |                                                           |                              |                                            |                                                            |              |
| C | N/A                                           |              |                                                     |                                                           |                              |                                            |                                                            |              |

|                                                      | (A)<br>Name                                | (B)<br>Title | (C)<br>Other Payer                               | (D)<br>Gross Salary Disbursements (before any deductions) | (E)<br>Allowances Disbursed     | (F)<br>Disbursements for Official Business | (G)<br>Other Disbursements not reported in (D) through (F) | (H)<br>TOTAL |
|------------------------------------------------------|--------------------------------------------|--------------|--------------------------------------------------|-----------------------------------------------------------|---------------------------------|--------------------------------------------|------------------------------------------------------------|--------------|
| I                                                    | Schedule 15<br>Representational Activities | 100 %        | Schedule 16<br>Political Activities and Lobbying | Schedule 17<br>Contributions                              | Schedule 18<br>General Overhead | Schedule 19<br>Administration              |                                                            |              |
| A                                                    | COYLE , WILLIAM                            |              |                                                  | \$56,841                                                  | \$5,288                         | \$1,104                                    | \$63,233                                                   |              |
| B                                                    | ORGANIZER                                  |              |                                                  |                                                           |                                 |                                            |                                                            |              |
| C                                                    | N/A                                        |              |                                                  |                                                           |                                 |                                            |                                                            |              |
| I                                                    | Schedule 15<br>Representational Activities | 100 %        | Schedule 16<br>Political Activities and Lobbying | Schedule 17<br>Contributions                              | Schedule 18<br>General Overhead | Schedule 19<br>Administration              |                                                            |              |
| A                                                    | HIDDING , YANHUA                           |              |                                                  | \$51,337                                                  | \$7,499                         | \$729                                      | \$59,565                                                   |              |
| B                                                    | ORGANIZER                                  |              |                                                  |                                                           |                                 |                                            |                                                            |              |
| C                                                    | N/A                                        |              |                                                  |                                                           |                                 |                                            |                                                            |              |
| I                                                    | Schedule 15<br>Representational Activities | 100 %        | Schedule 16<br>Political Activities and Lobbying | Schedule 17<br>Contributions                              | Schedule 18<br>General Overhead | Schedule 19<br>Administration              |                                                            |              |
| TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS |                                            |              |                                                  | \$72,205                                                  | \$998                           | \$643                                      | \$73,846                                                   |              |
| I                                                    | Schedule 15<br>Representational Activities | 85 %         | Schedule 16<br>Political Activities and Lobbying | Schedule 17<br>Contributions                              | Schedule 18<br>General Overhead | Schedule 19<br>Administration              | 15 %                                                       |              |
| <b>Total Employee Disbursements</b>                  |                                            |              |                                                  | \$1,234,340                                               | \$93,736                        | \$30,030                                   | \$0                                                        |              |
| <b>Less Deductions</b>                               |                                            |              |                                                  |                                                           |                                 |                                            |                                                            |              |
| <b>Net Disbursements</b>                             |                                            |              |                                                  |                                                           |                                 |                                            | \$1,358,106                                                |              |

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**SCHEDULE 13 - MEMBERSHIP STATUS**

FILE NUMBER: 530-838

| Category of Membership<br>(A)             | Number<br>(B) | Voting Eligibility<br>(C) |
|-------------------------------------------|---------------|---------------------------|
| LABOR UNIONS                              | 2             | Yes                       |
| <b>Members</b> (Total of all lines above) | 2             |                           |
| Agency Fee Payers*                        | 0             |                           |
| <b>Total Members/Fee Payers</b>           | 2             |                           |

\*Agency Fee Payers are not considered members of the labor organization.

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## DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

FILE NUMBER: 530-838

| SCHEDULE 14 OTHER RECEIPTS           |                    |
|--------------------------------------|--------------------|
| 1. Named Payer Itemized Receipts     | \$2,256,444        |
| 2. Named Payer Non-itemized Receipts | \$0                |
| 3. All Other Receipts                |                    |
| <b>4. Total Receipts</b>             | <b>\$2,256,444</b> |
|                                      |                    |
|                                      |                    |

| SCHEDULE 15 REPRESENTATIONAL ACTIVITIES   |                    |
|-------------------------------------------|--------------------|
| 1. Named Payee Itemized Disbursements     | \$166,988          |
| 2. Named Payee Non-itemized Disbursements | \$117,935          |
| 3. To Officers                            | \$0                |
| 4. To Employees                           | \$1,054,729        |
| 5. All Other Disbursements                | \$13,441           |
| <b>6. Total Disbursements</b>             | <b>\$1,353,093</b> |

| SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING |                  |
|-----------------------------------------------|------------------|
| 1. Named Payee Itemized Disbursements         | \$20,000         |
| 2. Named Payee Non-itemized Disbursements     | \$0              |
| 3. To Officers                                | \$0              |
| 4. To Employees                               | \$122,428        |
| 5. All Other Disbursements                    | \$12,851         |
| <b>6. Total Disbursement</b>                  | <b>\$155,279</b> |

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| SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS |            |
|-------------------------------------------|------------|
| 1. Named Payee Itemized Disbursements     | \$0        |
| 2. Named Payee Non-itemized Disbursements | \$0        |
| 3. To Officers                            | \$0        |
| 4. To Employees                           | \$0        |
| 5. All Other Disbursements                |            |
| <b>6. Total Disbursements</b>             | <b>\$0</b> |

| SCHEDULE 18 GENERAL OVERHEAD              |                  |
|-------------------------------------------|------------------|
| 1. Named Payee Itemized Disbursements     | \$47,235         |
| 2. Named Payee Non-itemized Disbursements | \$105,729        |
| 3. To Officers                            | \$0              |
| 4. To Employees                           | \$0              |
| 5. All Other Disbursements                | \$1,492          |
| <b>6. Total Disbursements</b>             | <b>\$154,456</b> |

| SCHEDULE 19 UNION ADMINISTRATION          |                  |
|-------------------------------------------|------------------|
| 1. Named Payee Itemized Disbursements     | \$0              |
| 2. Named Payee Non-itemized Disbursements | \$0              |
| 3. To Officers                            | \$0              |
| 4. To Employees                           | \$180,950        |
| 5. All Other Disbursements                |                  |
| <b>6. Total Disbursements</b>             | <b>\$180,950</b> |

**SCHEDULE 14 - OTHER RECEIPTS**

FILE NUMBER: 530-838

| Name and Address<br>(A)                                                                     | Purpose<br>(C)                                                                      | Date<br>(D)            | Amount<br>(E) |
|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------|---------------|
| OREGON HOMECARE WORKERS<br>BENEFIT TRUST<br><br>1730 COMMERCIAL ST.<br>SALEM<br>OR<br>97302 | ACA PROJECT REIMBURSEMENT                                                           | 05/22/2015             | \$169,796     |
|                                                                                             | Total Itemized Transactions with this Payee/Payer                                   |                        | \$169,796     |
|                                                                                             | Total Non-Itemized Transactions with this Payee/Payer                               |                        |               |
|                                                                                             | <b>Total of All Transactions with this Payee/Payer for This Schedule</b>            |                        | \$169,796     |
|                                                                                             | Type or Classification<br>(B)                                                       | TRUST                  |               |
| OREGON HOMECARE WORKERS<br>BENEFIT TRUST<br><br>1730 COMMERCIAL ST.<br>SALEM<br>OR<br>97302 | ACA PROJECT REIMBURSEMENT                                                           | 04/30/2015             | \$132,823     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 05/31/2015             | \$225,197     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 06/30/2015             | \$180,119     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 07/31/2015             | \$103,242     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 08/31/2015             | \$180,861     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 09/30/2015             | \$132,289     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 10/31/2015             | \$181,002     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 11/30/2015             | \$197,916     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 12/31/2015             | \$171,428     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 01/31/2016             | \$220,761     |
|                                                                                             | ACA PROJECT REIMBURSEMENT                                                           | 04/10/2015             | \$199,051     |
|                                                                                             | Total Itemized Transactions with this Payee/Payer                                   |                        | \$1,924,689   |
|                                                                                             | Total Non-Itemized Transactions with this Payee/Payer                               |                        |               |
|                                                                                             | <b>Total of All Transactions with this Payee/Payer for This Schedule</b>            |                        | \$1,924,689   |
|                                                                                             | SEIU INTERNATIONAL UNION<br><br>1800 MASSACHUSETTS AVE<br>WASHINGTON<br>DC<br>20036 | INFRASTRUCTURE SUBSIDY | 04/03/2015    |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 05/08/2015             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 06/05/2015             | \$8,334       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 07/03/2015             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 08/07/2015             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 09/04/2015             | \$8,334       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 10/02/2015             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 11/06/2015             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 12/04/2015             | \$8,334       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 01/08/2016             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 02/05/2016             | \$8,333       |
| INFRASTRUCTURE SUBSIDY                                                                      |                                                                                     | 03/04/2016             | \$8,334       |
| Total Itemized Transactions with this Payee/Payer                                           |                                                                                     | \$100,000              |               |
| Total Non-Itemized Transactions with this Payee/Payer                                       |                                                                                     |                        |               |
| <b>Total of All Transactions with this Payee/Payer for This Schedule</b>                    |                                                                                     | \$100,000              |               |
| SEIU LOCAL 49<br><br>3536 SE 26TH AVE<br>PORTLAND<br>OR<br>97202                            | LOCAL 49 SUPPORT                                                                    | 05/31/2015             | \$12,273      |
|                                                                                             | LOCAL 49 SUPPORT                                                                    | 06/18/2015             | \$19,408      |
|                                                                                             | Total Itemized Transactions with this Payee/Payer                                   |                        | \$31,681      |
|                                                                                             | Total Non-Itemized Transactions with this Payee/Payer                               |                        |               |
|                                                                                             | <b>Total of All Transactions with this Payee/Payer for This Schedule</b>            |                        | \$31,681      |
| Type or Classification<br>(B)                                                               | LOCAL UNION                                                                         |                        |               |
| SEIU LOCAL 503<br>12159<br>1730 COMMERCIAL ST.<br>SALEM<br>OR<br>97309                      | CANVASSER SUPPORT                                                                   | 12/16/2015             | \$30,278      |
|                                                                                             | Total Itemized Transactions with this Payee/Payer                                   |                        | \$30,278      |
|                                                                                             | Total Non-Itemized Transactions with this Payee/Payer                               |                        |               |
|                                                                                             | <b>Total of All Transactions with this Payee/Payer for This Schedule</b>            |                        | \$30,278      |
|                                                                                             | Type or Classification<br>(B)                                                       | LOCAL UNION            |               |

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**SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES**

FILE NUMBER: 530-838

| Name and Address<br>(A)                                    | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |          |
|------------------------------------------------------------|--------------------------------------------------------------------------|-------------|---------------|----------|
| BRINK<br>2705 SE ASH STREET #1<br>PORTLAND<br>OR<br>97214  | PRINTING                                                                 | 04/17/2015  | \$16,939      |          |
|                                                            | PRINTING                                                                 | 05/15/2015  | \$19,000      |          |
|                                                            | PRINTING                                                                 | 07/23/2015  | \$33,363      |          |
|                                                            | PRINTING                                                                 | 08/29/2015  | \$17,919      |          |
|                                                            | Total Itemized Transactions with this Payee/Payer                        |             |               | \$87,221 |
| Type or Classification<br>(B)                              | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$7,348       |          |
| PRINTER                                                    | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$94,569      |          |
| Name and Address<br>(A)                                    | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |          |
| EXPRESS EMPLOYMENT<br>4427<br>PORTLAND<br>OR<br>97208-4427 | CALL PROJECT                                                             | 02/02/2016  | \$5,824       |          |
|                                                            | CALL PROJECT                                                             | 02/18/2016  | \$6,549       |          |
|                                                            | Total Itemized Transactions with this Payee/Payer                        |             |               | \$12,373 |
|                                                            | Total Non-Itemized Transactions with this Payee/Payer                    |             |               | \$1,038  |
| Type or Classification<br>(B)                              | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$13,411      |          |
| EMPLOYMENT SERVICES                                        |                                                                          |             |               |          |
| Name and Address<br>(A)                                    | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |          |
| MOREL INK<br>4625<br>PORTLAND<br>OR<br>97208               | PRINTING                                                                 | 04/07/2015  | \$7,570       |          |
|                                                            | PRINTING                                                                 | 11/12/2015  | \$8,254       |          |
|                                                            | PRINTING                                                                 | 12/17/2015  | \$6,276       |          |
|                                                            | Total Itemized Transactions with this Payee/Payer                        |             |               | \$22,100 |
| Type or Classification<br>(B)                              | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$15,645      |          |
| PRINTER                                                    | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$37,745      |          |
| Name and Address<br>(A)                                    | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |          |
| SEIU - CC<br>330 W 42ND STREET<br>NEW YORK<br>NY<br>10036  | PHONE BANKING                                                            | 10/22/2015  | \$13,733      |          |
|                                                            | PHONE BANKING                                                            | 12/15/2015  | \$6,734       |          |
|                                                            | PHONE BANKING                                                            | 01/05/2016  | \$10,545      |          |
|                                                            | Total Itemized Transactions with this Payee/Payer                        |             |               | \$31,012 |
|                                                            | Total Non-Itemized Transactions with this Payee/Payer                    |             |               |          |
| Type or Classification<br>(B)                              | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$31,012      |          |
| UNION                                                      |                                                                          |             |               |          |
| Name and Address<br>(A)                                    | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |          |
| SEIU - LOCAL 503<br>12159<br>SALEM<br>OR<br>97309          | Total Itemized Transactions with this Payee/Payer                        |             |               |          |
|                                                            | Total Non-Itemized Transactions with this Payee/Payer                    |             |               | \$54,091 |
|                                                            | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             |               | \$54,091 |
| Type or Classification<br>(B)                              |                                                                          |             |               |          |
| LOCAL UNION                                                |                                                                          |             |               |          |
| Name and Address<br>(A)                                    | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |          |
| TELELANGUAGE<br>11099<br>OLYMPIA<br>WA<br>98508            | TRANSLATION                                                              | 02/18/2016  | \$14,282      |          |
|                                                            | Total Itemized Transactions with this Payee/Payer                        |             |               | \$14,282 |
|                                                            | Total Non-Itemized Transactions with this Payee/Payer                    |             |               | \$39,813 |
| Type or Classification<br>(B)                              | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$54,095      |          |
| TRANSLATION SERVICES                                       |                                                                          |             |               |          |

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**SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING**

FILE NUMBER 530-838

| Name and Address<br>(A)                                                  |                                                                          |             |               |
|--------------------------------------------------------------------------|--------------------------------------------------------------------------|-------------|---------------|
| BUS PROJECT FOUNDATION<br><br>333 SE 2ND AVE<br>PORTLAND<br>OR<br>97214  | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |
|                                                                          | PROJECT SUPPORT                                                          | 01/14/2016  | \$5,000       |
|                                                                          | Total Itemized Transactions with this Payee/Payer                        |             | \$5,000       |
|                                                                          | Total Non-Itemized Transactions with this Payee/Payer                    |             |               |
|                                                                          | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$5,000       |
| Type or Classification<br>(B)                                            | NONPROFIT ORGANIZATION                                                   |             |               |
| Name and Address<br>(A)                                                  |                                                                          |             |               |
| OUR OREGON<br><br>618 NW GLISAN, #203<br>PORTLAND<br>OR<br>97209         | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |
|                                                                          | DATA MANAGEMENT                                                          | 05/15/2015  | \$10,000      |
|                                                                          | DATA MANAGEMENT                                                          | 09/24/2015  | \$5,000       |
|                                                                          | Total Itemized Transactions with this Payee/Payer                        |             | \$15,000      |
|                                                                          | Total Non-Itemized Transactions with this Payee/Payer                    |             |               |
| <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |                                                                          | \$15,000    |               |
| Type or Classification<br>(B)                                            | NONPROFIT ORGANIZATION                                                   |             |               |

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**SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS**

FILE NUMBER: 530-838

There was no data found for this schedule.

**SCHEDULE 18 - GENERAL OVERHEAD**

FILE NUMBER: 530-838

| Name and Address<br>(A)                                               | Purpose<br>(C)                                                           | Date<br>(D) | Amount<br>(E) |
|-----------------------------------------------------------------------|--------------------------------------------------------------------------|-------------|---------------|
| CAUSA<br>700 MARION ST NE<br>SALEM<br>OR<br>97301                     | BILINGUAL WEBSITE CONTENT                                                | 04/30/2015  | \$25,000      |
| Type or Classification<br>(B)                                         | Total Itemized Transactions with this Payee/Payer                        |             | \$25,000      |
| NONPROFIT ORGANIZATION                                                | Total Non-Itemized Transactions with this Payee/Payer                    |             |               |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$25,000      |
| CGF<br>9418 SE CHATFIELD COURT<br>HAPPY VALLEY<br>OR<br>97086         | RENT                                                                     | 04/21/2015  | \$5,740       |
| Type or Classification<br>(B)                                         | Total Itemized Transactions with this Payee/Payer                        |             | \$5,740       |
| PROPERTY OWNER                                                        | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$22,800      |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$28,540      |
| COMCAST<br>34744<br>SEATTLE<br>WA<br>98124                            |                                                                          |             |               |
| Type or Classification<br>(B)                                         | Total Itemized Transactions with this Payee/Payer                        |             |               |
| UTILITY                                                               | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$16,949      |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$16,949      |
| DOCUSIGN DEPT 3428<br>123428<br>DALLAS<br>TX<br>75312-3428            | DOCUMENT SERVICES                                                        | 12/17/2015  | \$8,395       |
| Type or Classification<br>(B)                                         | DOCUMENT SERVICES                                                        |             | \$8,100       |
|                                                                       | Total Itemized Transactions with this Payee/Payer                        |             | \$16,495      |
|                                                                       | Total Non-Itemized Transactions with this Payee/Payer                    |             |               |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$16,495      |
| DONNA CLARK BOOKKEEPING<br>4414 BOISE CT.<br>VANCOUVER<br>WA<br>98661 |                                                                          |             |               |
| Type or Classification<br>(B)                                         | Total Itemized Transactions with this Payee/Payer                        |             |               |
| BOOKKEEPING                                                           | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$44,053      |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$44,053      |
| PORTLAND GENERAL ELECTRIC<br>4438<br>PORTLAND<br>OR<br>97208-4438     |                                                                          |             |               |
| Type or Classification<br>(B)                                         | Total Itemized Transactions with this Payee/Payer                        |             |               |
| UTILITY                                                               | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$6,779       |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$6,779       |
| XO COMMUNICATIONS<br>8851 SANDY PARKWAY<br>SANDY<br>UT<br>94070       |                                                                          |             |               |
| Type or Classification<br>(B)                                         | Total Itemized Transactions with this Payee/Payer                        |             |               |
| COMMUNICATIONS                                                        | Total Non-Itemized Transactions with this Payee/Payer                    |             | \$15,148      |
|                                                                       | <b>Total of All Transactions with this Payee/Payer for This Schedule</b> |             | \$15,148      |



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**SCHEDULE 19 - UNION ADMINISTRATION**

FILE NUMBER: 530-838

There was no data found for this schedule.

**SCHEDULE 20 - BENEFITS**

FILE NUMBER: 530-838

| Description<br>(A)                                                         | To Whom Paid<br>(B)     | Amount<br>(C) |
|----------------------------------------------------------------------------|-------------------------|---------------|
| PENSION                                                                    | SEIU LOCAL PENSION FUND | \$269,900     |
| HEALTH INSURANCE                                                           | SEIU - LOCAL 503        | \$230,362     |
| Total of all lines above (Total will be automatically entered in Item 55.) |                         | \$500,262     |

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**69. ADDITIONAL INFORMATION SUMMARY**

FILE NUMBER: 530-838

Question 12:

Question 12: An audit is being performed by an outside accounting firm. McDonald Jacobs, P.C.

Schedule 1, Row1:

Schedule 1, Row1:

Schedule 9, Row1:

Schedule 9, Row1::

Schedule 13, Row1:

Schedule 13, Row1::Labor Unions Local 503 and Local 49

Schedule 13, Row1:

Schedule 13, Row1::

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